

AGENDA

**CALIFORNIA POLLUTION CONTROL
FINANCING AUTHORITY (CPCFA)**

Regular Meeting

Tuesday, September 17, 2013 10:30 a.m.
915 Capitol Mall, Room 587
Sacramento, CA 95814
(or upon adjournment of CIDFAC meeting)

MEMBERS

BILL LOCKYER, CHAIRMAN
State Treasurer

JOHN CHIANG
State Controller

ANA J. MATOSANTOS
Director of Finance

EXECUTIVE DIRECTOR
Reneé Webster-Hawkins

OPEN SESSION

1. CALL TO ORDER AND ROLL CALL

2. APPROVAL OF AUGUST 20, 2013 MEETING MINUTES

3. EXECUTIVE DIRECTOR'S REPORT

- Program Updates (Bond, CalCAP, CALReUSE)
- Report on Actions Under the Executive Director's Delegated Authority

4. BUSINESS ITEMS

There will be a public comment period at the end of each item.

A. REQUEST TO APPROVE INITIAL RESOLUTION REFLECTING OFFICIAL INTENT TO ISSUE REVENUE BONDS

Zerep Management Corporation and/or its Affiliates, #872(SB*), Solid Waste Disposal, \$23,830,000

STAFF

Mario Wong

B. REQUEST TO APPROVE FINAL RESOLUTION AUTHORIZING THE ISSUANCE OF REVENUE BONDS AND APPROVE TAX-EXEMPT BOND VOLUME CAP ALLOCATION

GreenWaste Recovery, Inc., Zanker Road Resource Management, Ltd., Zero Waste Energy Development Company LLC and/or their Affiliates, Application Nos. 633,789,811,837,844,871, Solid Waste Disposal, \$103,025,000 total issuance, and volume cap allocation of \$38,000,000

Mario Wong

- GreenWaste Recovery – new issue \$13,840,000; refunding \$27,040,000
- Zanker Road Resource – new issue \$24,160,000; refunding \$5,595,000
- Zero Waste Energy – refunding \$32,390,000

Transaction participants include:

- Private Placement Bond Purchaser: Bank of the West
- Participant Banks: Wells Fargo, N.A.
Union Bank, N.A.

5. PUBLIC COMMENT

6. ADJOURNMENT

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

*****Notice*****

It is anticipated that the next CPCFA meeting will be held on **October 15, 2013**. Complete applications, fees and other documents must be received by **September 13, 2013** to be included on the agenda for initial resolution consideration. Request for final resolution must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the **October 15, 2013** agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by **August 16, 2013**. The following dates have **tentatively** been reserved for the future 2013 Authority meetings.

October 15, 2013

November 19, 2013

December 17, 2013

**Denotes small business.*

FOR ADDITIONAL INFORMATION

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The agenda is also available on our website:

<http://www.treasurer.ca.gov/cpcfa>

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